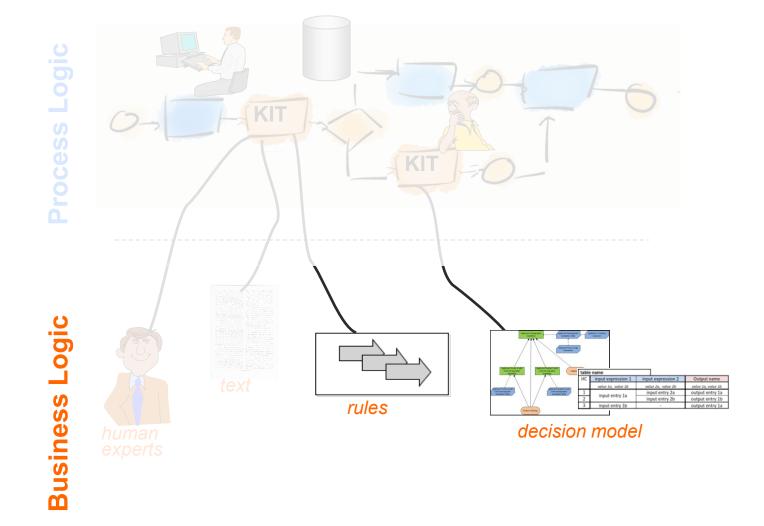
## **Decision Tables**







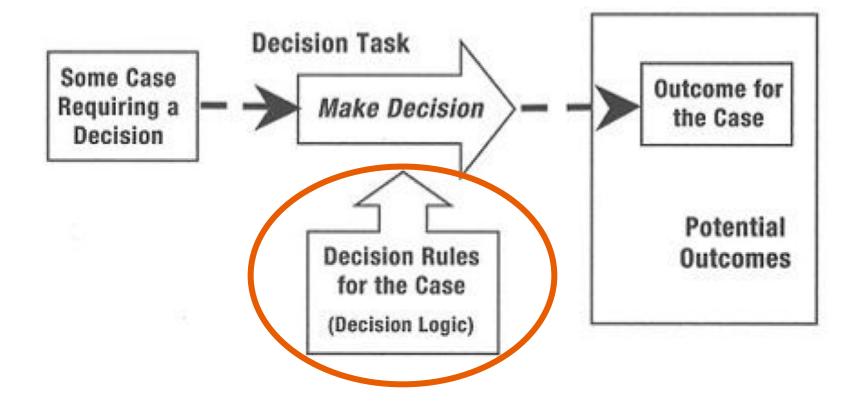
Decision Model and Notation

Beta1

# DECISION MODEL AND NOTATION (DMN)



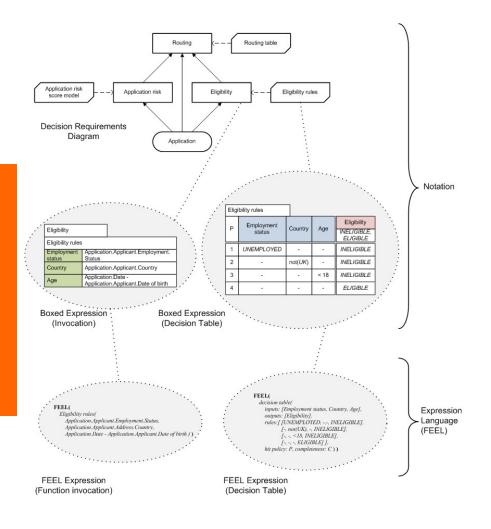
## **Decision Logic and Decision Task**



(Ross 2011, p. 152f)



## **Decision Model and Notation (DMN)**



- The Decision Model and Notation is a new standard from the OMG
- It is currently published in its version 1.2
- Purpose of DMN: provide the constructs that are needed to model decision, so that organizational decision-making can be
  - readily depicted in diagrams
  - accurately defined by business analysts
  - (optionaly) automated



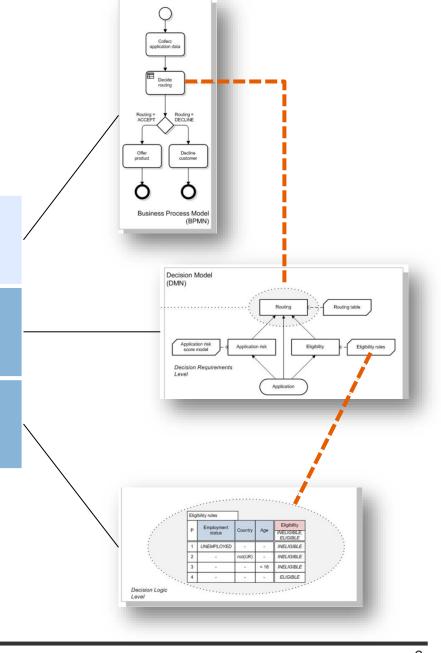
**Main Concepts of DMN** 

More details

**Business Process** 

**Decision Requirements** 

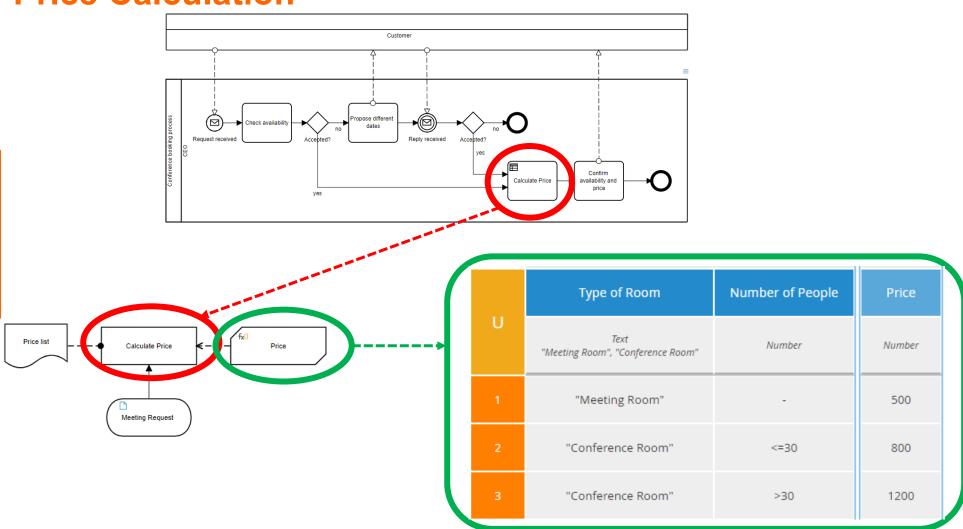
**Decision Logic** 



(Coenen 2013)



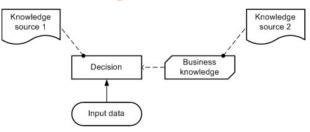
## Decision Aware Representation of Booking Process with Price Calculation



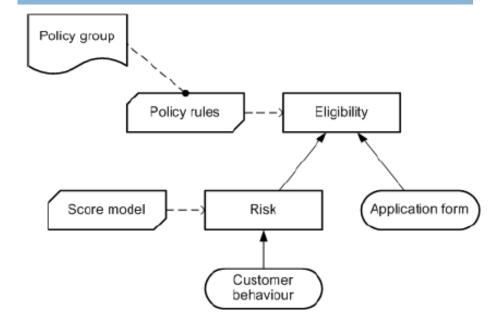


## Main concepts - Decision Requirements Level

- Business decisions
- Business knowledge
- Sources of business knowledge
- Input Data



#### **Decision Requirements**



(Coenen 2013)



## Constructs of a Decision Requirements Model

| Construct                   | DMN Notation          | Description   |
|-----------------------------|-----------------------|---|
| ELEMENTS                    |                       |   |
| Decision                    | Decision              | The act of determining an output from a number of inputs, using decision logic which may reference one or more business knowledge models.   |
| Business<br>Knowledge Model | Business<br>knowledge | A function encapsulating business knowledge, in the form of business rules, decision table or analytic model. Some of the tool may not support this element. In such case the decision logic is directly linked to the Decision rather than the business knowledge model. |
| Knowledge<br>Source         | Knowledge source      | The authority for a business knowledge model or decision.   |
| Input Data                  | Input data            | Information used as an input by one or more decisions. It also denotes the parameters of a Business<br>Knowledge Model.   |
| REQUIREMENTS                |                       |   |
| Information<br>Requirement  | -                     | Information - input data or decision output - required for a decision.  |
| Knowledge<br>Requirement    |                       | The invocation of a business knowledge model.   |
| Authority<br>Requirement    |                       | Showing the knowledge source of an element or the dependency of a knowledge source on input data.   |



Decision

#### **Decision**

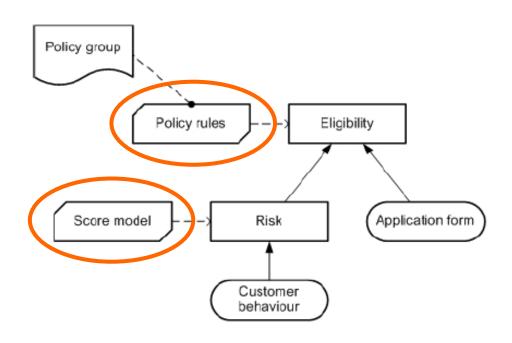
- A decision determines an output from a number of inputs by applying some decision logic.
- Two properties should be captured for every decision:
  - Question: A specific and detailednatural language statement that represents the decision in the form of a question.
  - Allowed Answers: A natural language description of the potential outcomes.
- Decisions can have reference to Decision Logic
- Decisions can be decomposed into sub-decisions.
  - Top level decisions can be thought of as selecting an answer from a range of possible answers.
  - Lower level decisions provide input to higher-level decisions.



## **Business Knowledge Models**

**Business Knowledge** 

- Business knowledge models represent reusable decision logic.
- The decision logic might be
  - a decision table,
  - a decision tree,
  - a set of business rules,
  - an analytic model.

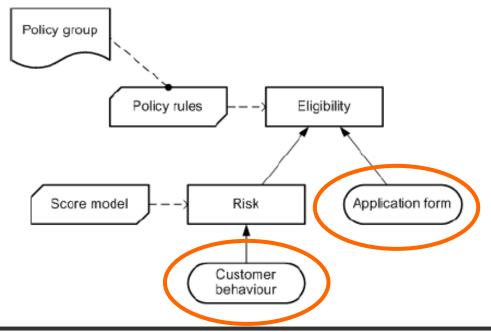




Input Data

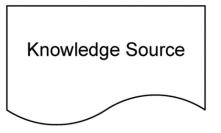
## **Input Data**

- Decisions require are input data.
- Input data elements typically represent business entities that are being used in the decision making, such as Application Form or Customer Data.



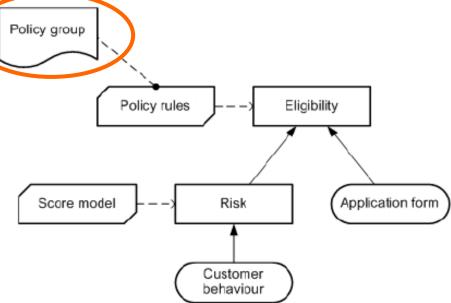


## **Knowledge Source**



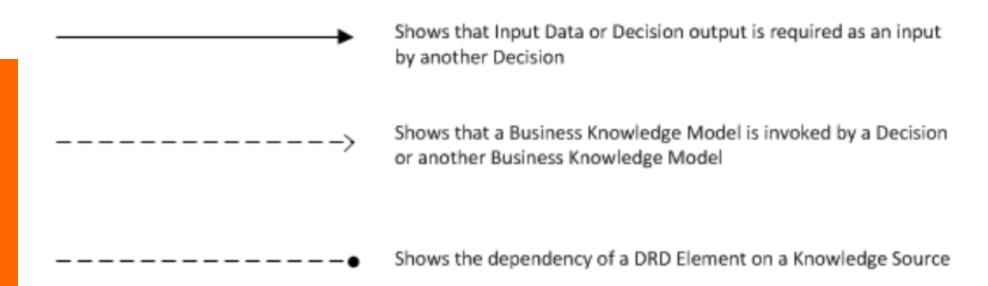
- Knowledge sources represent the source of know-how for making a decision. This could be regulations or policies, best practices or expertise on how a decision should be made.
- Knowledge sources are the authorities for a decision and typically refer to some external document or source that

contains detailed guidance





## **DRD Requirements**



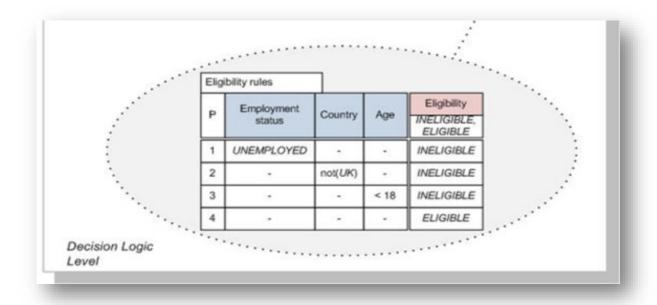


## Main concepts - Decision Logic

#### Detailed criteria for decision making

- Business rules
- Calculations
- Decision Tables
- Scripts

#### **Decision Logic**

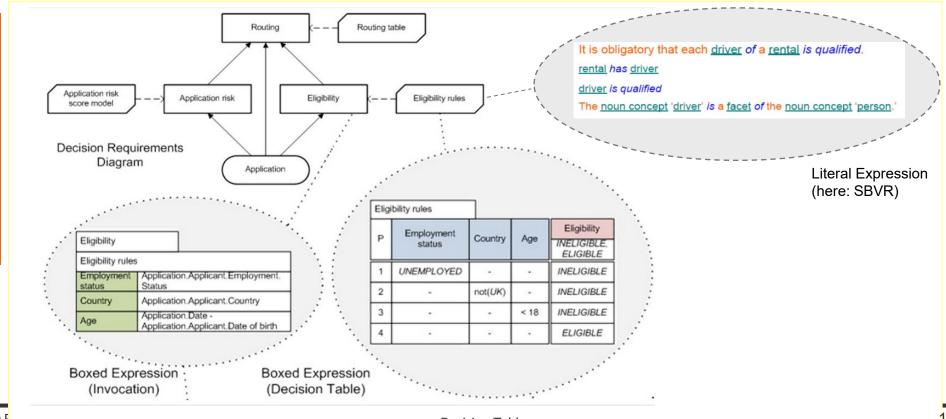


(Coenen 2013)



## **Linking Requirements Diagram with Decision Logic**

- The notation for decision logic in DMN is a
  - **Decision Table**
  - Invocation
  - Literal expression (business rule)
- Decision logic can be assigned to Decision or Business Knowledge elements



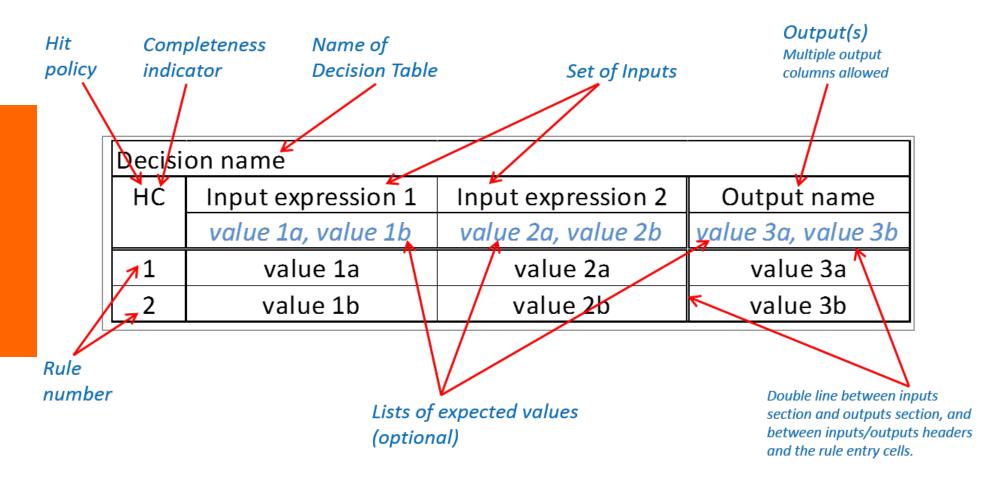




"I'm here because my boss said we should use more decisions tables for our project. What types of decision tables do you sell?"

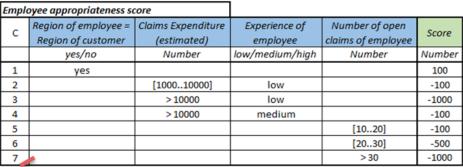


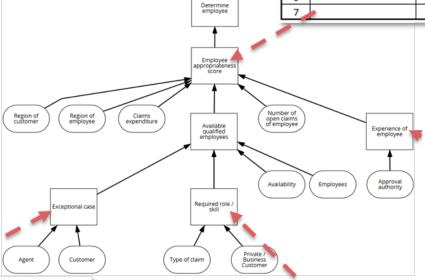
#### Structure of a Decision Table in DMN





### **Decision Tables**





| Exper | ience of Employee  |            |
|-------|--------------------|------------|
|       | Approval Authority | Experience |
| 1     | < 1000             | low        |
| 2     | [100010000]        | medium     |
| 3     | > 10000            | high       |

| Ехсер | Exceptional Case |                               |                   |                  |
|-------|------------------|-------------------------------|-------------------|------------------|
|       | Agent Id         | Customer Frame<br>Contract Id | Required Role     | Special Employee |
|       |                  |                               | Special Customer  |                  |
| 1     | 4711             |                               | Task Force Berlin |                  |
|       |                  |                               | Special Customer  |                  |
| 2     |                  | 0815                          | Task Force Berlin |                  |
| 3     |                  | camunda                       |                   | Mr. Important    |
| 4     |                  |                               |                   |                  |

| Requ | ired Skill / Role     |                               |                          |                |
|------|-----------------------|-------------------------------|--------------------------|----------------|
|      | Type of Claim         | Private/Business<br>Customer? | Required Role            | Required Skill |
| 1    | Third Party Liability | Private                       | Service Center           |                |
|      |                       |                               |                          | Business Law   |
| 2    | Third Party Liability | Business                      | Service Center           | Qualification  |
| 3    | Accident              | Private                       | Service Center           |                |
|      |                       |                               | <b>Business Accident</b> |                |
| 4    | Accident              | Business                      | Team                     |                |
| 5    |                       |                               |                          |                |



## **Decision Tables – Reducing Combinations**

■ If effects for several combinations are the same, the combinations can be combined, reducing the number of rules

#### Example:

- If Cause 1 is "yes", the effect does not depend on the value of Cause 2
- In this case, the value of Cause 2 does not need to be taken into account

| effect |         |         |            |
|--------|---------|---------|------------|
|        | Cause1  | Cause 2 | Effect     |
|        | yes, no | yes, no | E1, E2, E3 |
| 1      | yes     | yes     | E1         |
| 2      | yes     | no      | E1         |
| 3      | no      | yes     | E2         |
| 4      | no      | no      | E3         |

| effect |         |         |             |
|--------|---------|---------|-------------|
|        | Cause1  | Cause 2 | Effect      |
|        | yes, no | yes, no | true, false |
| 1      | yes     | _       | E1          |
| _      | yes     |         |             |
| 2      | no      | yes     | E2          |

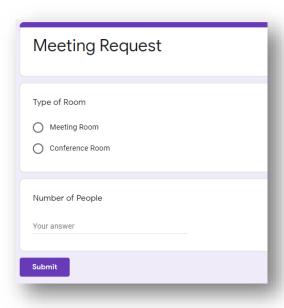
#### **Exercise: Reduce decision table**

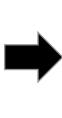
- The following decision table represents rules for reimbursing expenses by health insurance
- Reimbursement depends on three conditions:
  - whether decuctible is already met,
  - whether the patient visited the doctor's office (D), a hospital (H) or a lab (L) and
  - whether in case of a visit at the doctor's office the physician is present
- The decision table is complete showing all combinations of decisions. Reduce the table to only the really needed number of rules

| Reimburseme | ent            |               |                   |               |
|-------------|----------------|---------------|-------------------|---------------|
|             | Deductable met | Type of visit | Physician present | Reimbursement |
|             | yes, no        | D, H, L       | yes, no           | integer       |
| 1           | yes            | D             | yes               | 90            |
| 2           | yes            | D             | no                | 50            |
| 3           | yes            | Н             | yes               | 80            |
| 4           | yes            | Н             | no                | 80            |
| 5           | yes            | L             | yes               | 70            |
| 6           | yes            | L             | no                | 70            |
| 7           | no             | D             | yes               | 0             |
| 8           | no             | D             | no                | 0             |
| 9           | no             | Н             | yes               | 0             |
| 10          | no             | Н             | no                | 0             |
| 11          | no             | L             | yes               | 0             |
| 12          | no             | L             | no                | 0             |

## **Input Data and Decision Table**

- The data types of the decision must match the input data
- This decision table fits for the input data: appropriate data types
  - Enumeration
  - Number



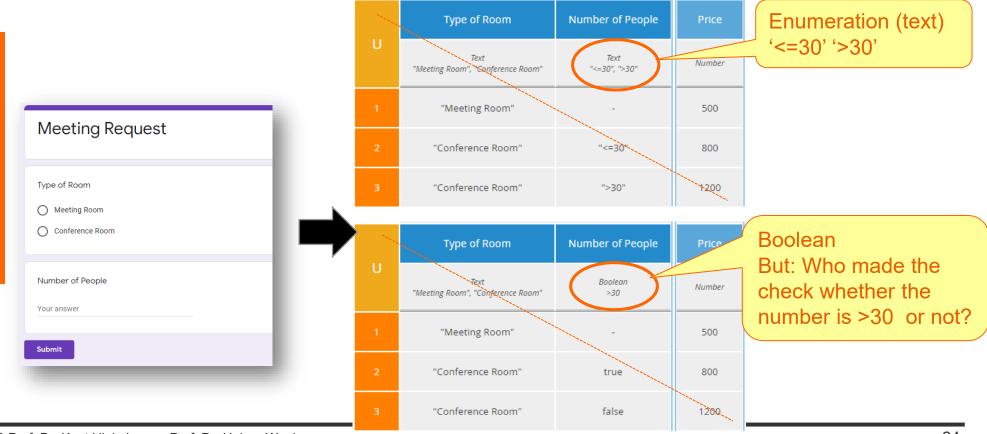


|   | Type of Room                              | Number of People | Price  |
|---|---|------------------|--------|
| U | Text<br>"Meeting Room", "Conference Room" | Number           | Number |
| 1 | "Meeting Room"                            | -                | 500    |
| 2 | "Conference Room"                         | <=30             | 800    |
| 3 | "Conference Room"                         | >30              | 1200   |

#### $\mathsf{n}|w$

## **Input Data and Decision Table**

- These decision tables do **not** fits for the input data
  - Input for Number of People is a number
  - In decision tables the types for Number of People are different





## Hit Policies (1)

- The hit policy specifies what the result of the decision table is, if there are multiple matches for a given set of inputs.
- The hit policy indication is mandatory and is summarized using a single character in a particular decision table cell.

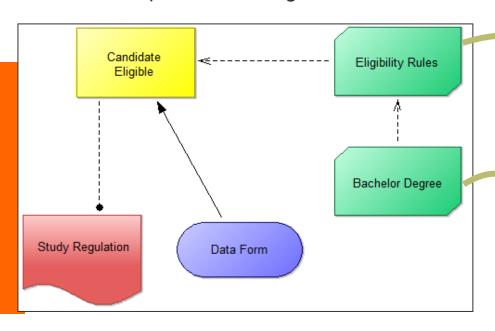
#### Single Hit Policies:

| Hit Policy | Description   |
|------------|---|
| Unique     | This is the default policy. All rules are exclusive and only a single rule is matched.  |
| Any        | Multiple matching rules, all matching rules with the same output. Any of these outputs can be used.   |
| Priority   | Multiple matching rules with different outputs. Returns the matching rule with the highest output priority which is specified in an ordered list of values, e.g. the list of expected output values.  |
| First      | Multiple matching rules with different outputs. First hit by rule order is returned. Once there is a hit, the evaluation stops (and ignore the rest of the rules). The matching has a dependency on the order of the rules. The last rule is often the catch-remainder rule. This type of policy is hard to validate manually and must be used with care. |



## **Subdecisions:** Result of one decision is input to another decision

#### Decision Requirements Diagram



#### **Decision Tables**

| Eligibility |              |                       |          |
|-------------|--------------|-----------------------|----------|
| А           | Degree valid | University Registered | eligible |
|             | yes,no       | yes, no, unclear      | yes,no   |
| 1           | yes          | yes                   | yes      |
| 2           | no           | -                     | no       |
| 3           | -            | no                    | no       |
| 4           | -            | unclear               | no       |

| Degree valid |                   |              |
|--------------|-------------------|--------------|
| Α            | Bachelor Degree   | Degree valid |
|              | IS, BA, IT, other | yes,no       |
| 1            | IS                | yes          |
| 2            | BA                | yes          |
| 3            | IT                | yes          |
| 4            | other             | no           |



## Hit Policies (2)

#### Multiple Hits Policies for Single Output

| Hit Policy   | Description  |
|--------------|--|
| No order     | Returns all hits in a unique list in arbitrary order.  |
| Output order | Returns all hits in decreasing priority order. Output priorities are specified in an ordered list of values. |
| Rule order   | Returns all hits in rule order, i.e. dependency on the order of the rules.                                   |

#### Aggregation for Multiple Hits Policy

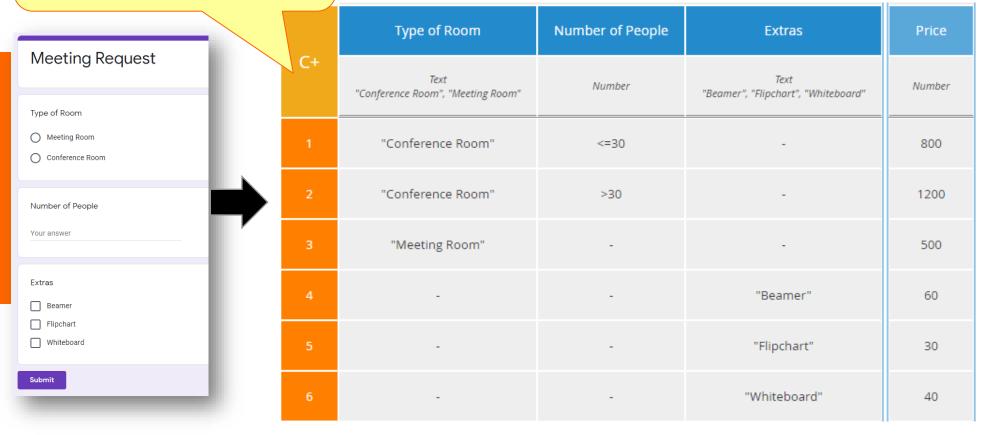
| Aggregation | Description  |  |  |
|-------------|--|--|--|
| Collect     | The result of the decision table is the list of all the outputs, ordered or unordered per the hit policy.          |  |  |
| Sum         | The result of the decision table is the sum of all the outputs.  |  |  |
| Min         | The result of the decision table is the smallest value of all the outputs.   |  |  |
| Max         | The result of the decision table is the largest value of all the outputs.  |  |  |
| Count       | The result of the decision table is the number of outputs.   |  |  |
| Average     | The result of the decision table is the average value of all the outputs, defined as the sum divided by the count. |  |  |



## **Example for Multiple Hit Policy**

#### Collect - Sum

Apply all possible rules and sum up the values. This gives the overall price of room and extras





### Orientation of Rules in a DMN Decision Table

#### Rules as Rows:

| table name |                    |                    |                    |  |  |  |  |
|------------|--------------------|--------------------|--------------------|--|--|--|--|
| HC         | input expression 1 | input expression 2 | Output name        |  |  |  |  |
|            | value 1a, value 1b | value 2a, value 2b | value 1a, value 1b |  |  |  |  |
| 1          | input ontry 1a     | input entry 2a     | output entry 1a    |  |  |  |  |
| 2          | input entry 1a     | input entry 2b     | output entry 1b    |  |  |  |  |
| 3          | input entry 1b     | -                  | output entry 1a    |  |  |  |  |

#### Rules as Columns:

| table name         |                       |                    |                    |                    |
|--------------------|-----------------------|--------------------|--------------------|--------------------|
| input expression 1 | value 1a,<br>value 1b | input entry 1a     |                    | input<br>entry 1b  |
| input expression 2 | value 2a,<br>value 2b | input<br>entry 2a  | input<br>entry 2b  | ٠                  |
| Output name        | value 1a,<br>value 1b | output<br>entry 1a | output<br>entry 1b | output<br>entry 1a |
| HC                 |                       | 1                  | 2                  | 3                  |

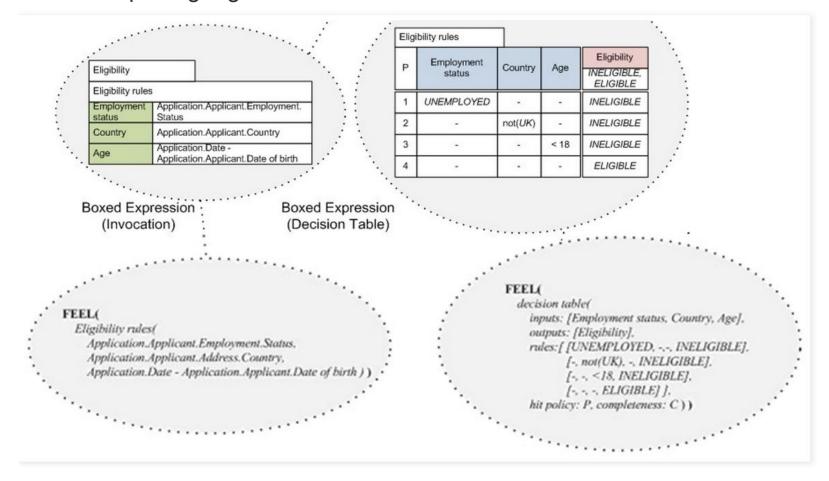
#### Rules as Crosstabs:

| table name   |                   |                    | 2                  |  |
|--------------|-------------------|--------------------|--------------------|--|
|              |                   | input expression 1 |                    |  |
| Output n     | ame               | input<br>entry 1a  | input entry<br>1b  |  |
| input        | input<br>entry 2a | output<br>entry 1a | output<br>entry 1a |  |
| expression 2 | input<br>entry 2b | output<br>entry 1b | output<br>entry 1a |  |



## FEEL = Friendly Enough Expression Language

FEEL is a script language for decision tables





- BPM Professional, 2014, Introduction to Decision Model & Notation (DMN), http://blog.maxconsilium.com/2014/09/introduction-to-decision-model-notation.html
- Ross, R. G., & Lam, G. S. W. (2011). *Building Business Solutions: Business Analysis with Business Rules*. Business Rule Solutions Inc.
- Alcedo Coenen (2013). Decision Model & Notation (DMN) 1.0 a new OMG Standard. http://de.slideshare.net/alcedocoenen/intro-dmn-10
- OMG (2016). Decision Model and Notation 1.1, http://www.omg.org/spec/DMN/



#### Literatur

- Ross, R. G., & Lam, G. S. W. (2011). *Building Business Solutions: Business Analysis with Business Rules*. Business Rule Solutions Inc.
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   a new OMG Standard.
   http://de.slideshare.net/alcedocoenen/intro-dmn-10
- OMG (2014). Decision Model and Notation, Beta 1, http://www.omg.org/spec/DMN/
- Von Halle, B., & Goldberg, L. (2010). *The Decision Model: A Business Logic Framework Linking Business and Technology*. CRC Press Auerbach Publications.